| B I (Official Form I) (1/08) | ************************************** | | | | | |
|--|--|--|---|---|---|---|
| United States Bankruptcy Court District of Nevada | | | | v | olumlary Petitic | 01 |
| | Name of Debtor (if individual, enter Last, First, Middle): Name of Joint Del | | | | Middle): | |
| Name of Debtor (if individual, enter Last, First, Middle B-VV1, LLC All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): | n/a All Other Na | All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names): | | | | |
| Last four digits of Soc. Sec. or Indvidual-Taxpayer I.D. (if more than one, state all): 27-1846452 | Last four digits of Soc. Sec. or Indvidual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, sec. or Indvidual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, sec. or Indvidual-Taxpayer I.D. (ITIN) No./Complete EIN | | | | xpayer I.D. (IT | IN) No./Complete EIN |
| Street Address of Debtor (No. and Street, City, and Stat 3455 Cliff Shadows Parkway, Ste. 220 | te): | | n/a Street Address of Joint Debtor (No. and Street, City, and State): n/a | | | |
| Las Vegas, NV County of Residence or of the Principal Place of Busine | ZIP CODE 89129 | | | | | ZIP CODE |
| Clark County | | n/a | ···· | the Principal Plac | | |
| Mailing Address of Debtor (if different from street address ame | ress); | Mailing Add n/a | ress of Joint D | ebtor (if differen | t from street add | dress): |
| | ZIP CODE | | | | Ē | ZIP CODE |
| Location of Principal Assets of Business Debtor (if diff Victorville, San Bernardino County, CA, | CCPL from succet address above APN: 3133-081-04; 31 | 33-101-01 to | o -06; 3133 | 3-131-01 to - | 04 | |
| Type of Debtor (Form of Organization) | Nature of Busin (Check one box.) | | ···• | Chapter of Bank | | |
| (Check one box.) Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. Corporation (includes LLC and LLP) Partnership Other (If debtor is not one of the above entities, check this box and state type of entity below.) | Health Care Business Single Asset Real Esta 11 U.S.C. § 101(51B) Railroad Stockbroker Commodity Broker Clearing Bank Other | ite as defined in | Chaj | oter 7 Coter 9 oter 11 oter 12 Coter 13 | Recognition Main Proce Chapter 15 | n of a Foreign eding Petition for n of a Foreign |
| , | | -416s/ | ************************************** | Nature of Debts (Check one box.) | | |
| | Tax-Exempt Entity (Check box, if applicable.) Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code). | | debts, o § 101(i individ person | Debts are primarily consumer debts, defined in 11 U.S.C. \$ 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." | | |
| · Filing Fee (Check one bo | x.) | Charly and h | Check one box: | | | |
| ☑ Full Filing Fee attached. | | | | | | |
| Filing Fee to be paid in installments (applicable to signed application for the court's consideration ce unable to pay fee except in installments. Rule 100 | rtifying that the debtor is | Debtor | Check if: | | | |
| Filing Fee waiver requested (applicable to chapter attach signed application for the court's considera | | Debtor insiders | 's aggregate no s or affiliates) | oncontingent liquare less than \$2,1 | idated debts (ex 90,000. | cluding debts owed to |
| | A plan | ances of the pl | vith this petition. | prepetition from | n one or more classes | |
| Statistical/Administrative Information | | | | | 0.00, 3. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. | THIS SPACE IS FOR |
| Debtor estimates that funds will be available Debtor estimates that, after any exempt proper distribution to unsecured creditors. | editors. ive expenses paid | d, there will be | no funds availat | ole for | COURT USE ONLY | |
| Estimated Number of Creditors | 1,000- 5,001- | |] 5,001- 0,000 | 50,001- 100,000 | Over 100,000 | |
| \$0 to \$50,001 to \$100,001 to \$500,001 \$50,000 \$100,000 \$500,000 to \$1 million | \$1,000,001 \$10,000,001 to \$10 to \$50 | \$50,000,001 \$ to \$100 to |] 100,000,001 5\$500 oillion | \$500,000,001 to \$1 billion | More than | |
| \$0 to \$50,001 to \$100,001 to \$500,001 : \$50,000 \$100,000 \$500,000 to \$1 | to \$10 to \$50 t | to \$100 | 100,000,001 \$500 | \$500,000,001 to \$1 billion | □ More than \$1 billion | |

| 3 1 (Official Form 1) (1/08) | | - | Page 2 | | |
|--|---|--|--|--|--|
| Voluntary Petition | in ayen) aga l | Name of Debtor(s): B-W1, LLC | į | | |
| (This page must be completed and filed All P | in every case.) rior Bankruptcy Cases Filed Within Last 8 Yo | | | | |
| Location | | Case Number: | Date Filed: | | |
| Where Filed; n/a | | Case Number: | Date Filed; | | |
| Location Where Filed: | | | | | |
| Pending Bankrupto | y Case Filed by any Spouse, Partner, or Affili | ate of this Debtor (If more than one, attach add | ditional sheet,) | | |
| Name of Debtor: SEE ATTA | CHED CONTINUATION SHT. | Case Number: | Date Filed: | | |
| Districts 1 | TIED COLLINS | Relationship: | Judge: | | |
| MEAKDA | | Relationship: AFFILIATES Exhibit B | M. NAKAGAWA | | |
| (To be completed if debtor is required | xhibit A to file periodic reports (e.g., forms 10K and commission pursuant to Section 13 or 15(d) and is requesting relief under chapter 11.) | (To be completed if debtor whose debts are primarily of the attorney for the petitioner named in the have informed the petitioner that the or she] 12, or 13 of title 11, United States Code available under each such chapter. I further debtor the notice required by 11 U.S.C. § 342 | onsumer debts.) to foregoing petition, declare that I may proceed under chapter 7, 11, and have explained the relief certify that I have delivered to the | | |
| Exhibit A is attached and made a | part of this petition. | x | | | |
| | | Signature of Attorney for Debtor(s) | (Date) | | |
| | Exhibit | C | | | |
| n | n of any property that poses or is alleged to pose | a threat of imminent and identifiable harm to n | ublic health or safety? | | |
| | | a strong of Reministration of Reministration of the control of the | north transfer or supply . | | |
| Yes, and Exhibit C is attached a | nd made a part of this petition. | | | | |
| ☑ No. | | | | | |
| acı 1co. | | | | | |
| Exhibit D | | | | | |
| • | ividual debtor. If a joint petition is file | , | ich a separate Exhibit D.) | | |
| ☐ Exhibit D completed as | nd signed by the debtor is attached and | made a part of this petition. | · | | |
| If this is a joint petition: | | • | | | |
| ☐ Exhibit D also complet | ed and signed by the joint debtor is att | ached and made a part of this petition. | | | |
| Debtor has been do | Information Regarding (Check any appl omiciled or has had a residence, principal place of this petition or for a longer part of such 180 d | licable box.) of business, or principal assets in this District fo | or 180 days immediately | | |
| | | | | | |
| 1 | tcy case concerning debtor's affiliate, general pa | | | | |
| has no principal of | in a foreign proceeding and has its principal platace of business or assets in the United States but interests of the parties will be served in regard to | t is a defendant in an action or proceeding (in a | States in this District, or federal or state court] in | | |
| | Certification by a Debtor Who Resides (Check all appli | as a Tenant of Residential Property cable boxes.) | | | |
| Landlord has a | Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) | | | | |
| (Name of landlord that obtained judgment) | | | | | |
| | | (Address of landlord) | | | |
| Debtor claims t | hat under applicable nonbankruptcy law, there as default that gave rise to the judgment for posses | re circumstances under which the debtor would ssion, after the judgment for possession was ent | be permitted to cure the ered, and | | |
| Debtor has incl | uded with this petition the deposit with the court ition. | of any rent that would become due during the 3 | 00-day period after the | | |
| Debtor certifies | that he/she has served the Landlord with this ce | rtification. (11 U.S.C. § 362(I)). | | | |

| B 1 (Official Form) 1 (1/08) | 2012 |
|--|---|
| Voluntary Petition | Name of Debics(s): B-WM, LLC |
| (This page must be completed and filed in every case.) Sings | arres |
| Signature(9) of Debior(s) (Individual/Joint) | Signature of a Foreign Representative |
| Edeclare under penalty of perjury that the information provided in this polition is true and correct. If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7. Tam aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. If no atterney represents me and no bankuptcy petition preparer signs the petition. I leave obtained and read the notice required by 11 U.S.C. § 342(b). I request relief in accordance with the chapter of title 11, United States Code, specified in this petition. X Signature of Debtor X Signature of Joint Debtor | I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition. (Check only one box.) I request relief in accordance with chapter 15 of little 11, United States Code, Certified copies of the documents required by 11 U.S.C. § 1515 are attached. Principle of Itle 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached. * (Signature of Foreign Representative). |
| Telephone Number (if not represented by attorney) Date | Date |
| Signature of Attorney ** **Signature of Attorney for Debtot(s) Georganne W. Bradley Primed Name of Attorney for Debtot(s) Raempfer Growell Renshaw Gronauet Florentino Firm Name 8345 W. Sunset Road, Ste. 250 Address Las Vegas, NV 89113 | Pate: |
| X: Signalure of Authorized Individual Thomas J. De Vorte Printed Name of Authorized Individual Chief Operating Officer, LEHM, LLC, its Manager Title of Authorized Individual Date | partner whose Social-Security number is provided above. Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy polition preparer is not an individual. If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person. A bankruptcy petition preparer's failure to comply with the provisions of this 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or |

Pending Bankruptcy Cases Filed by Affiliates of Debtor

THE DEBTOR IS DIRECTLY OR INDIRECTLY AFFILIATED WITH THE FOLLOWING ENTITIES:

| B-SWDE3, LLC | Case No. 09-29051 | Filed October 9, 2009 | Judge Mike |
|----------------------|--------------------|-----------------------|------------|
| D 5 (1 D D 3 , D D 6 | District of Nevada | · | Nakagawa |
| B-PVL1, LLC | Case No. 09-29147 | Filed October 12, | Judge Mike |
| | District of Nevada | 2009 | Nakagawa |
| A-SWDE1, LLC | Case No. 09-34216 | Filed December 29, | Judge Mike |
| , | District of Nevada | 2009 | Nakagawa |
| A-JVP1, LLC | Case No. 09-34236 | Filed December 29, | Judge Mike |
| ,, | District of Nevada | 2009 | Nakagawa |
| B-SWDE2, LLC | Case No. 09-33479 | Filed December 15, | Judge Mike |
| | District of Nevada | 2009 | Nakagawa |
| B-JVP1, LLC | Case No. 10-16641 | Filed April 16, 2010 | Judge Mike |
| | District of Nevada | | Nakagawa |
| B-VLP2, LLC | Case No. 10-16660 | Filed April 16, 2010 | Judge Mike |
| | District of Nevada | | Nakagawa |
| B-PVL2, LLC | Case No. 10-16648 | Filed April 16, 2010 | Judge Mike |
| | District of Nevada | - | Nakagawa |
| B-VLP1, LLC | Case No. 10-16655 | Filed April 16, 2010 | Judge Mike |
| | District of Nevada | - | Nakagawa |

B6 Summary (Official Form 6 - Summary) (12/07)

United States Bankruptcy Court

District of Nevada

| In re B-VV1, LLC | Case No. |
|------------------|------------|
| Debtor | Chapter 11 |

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I. and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debter's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debter's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

| NAME OF SCHEDULE | ATTACHED (YES/NO) | NO. OF SHEETS | ASSETS | Liabilities | other |
|---|----------------------|---------------|------------------------------------|-----------------------------|---------|
| A - Real Property | Yes | 1 | ^{\$} 33,000,000. ∰ | | |
| B - Personal Property | Yes | 3 | \$ 1,500.00 | | |
| C - Property Claimed | Yes | 1 | | | |
| D - Creditors Holding Secured Claims | Yes | 4 | | ^{\$} 12,968,000.00 | |
| E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E) | Yes | 2 | | \$ 0.00 | |
| F - Creditors Holding Unsecured Nonpriority Claims | Yes | 1 | | \$ 0.00 | |
| G - Executory Contracts and Unexpired Leases | Yes | 1 | | | |
| H - Codebtors | Yes | 1 | | | |
| I - Current Income of Individual Debtor(s) | No | | | | \$ 0.00 |
| J - Current Expenditures of Individual Debtors(s) | No | | | | \$ 0.00 |
| | TOTAL | 14 | \$ 33,001,500. 6 | \$ 12,968,000.00 | |

| B6A (Official Form 6A) (12/07) | |
|--------------------------------|-------------------|
| In re B-VV1, LLC Debtor | Case No(If known) |

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

| DESCRIPTION AND LOCATION OF PROPERTY | NATURE OF DEBTOR'S INTEREST IN PROPERTY | HUSBAND, WIFE, JOINT, OR COMMUNITY | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION | AMOUNT OF SECURED CLAIM |
|--|--|---------------------------------------|--|-------------------------------|
| Approximately 190 acres, located in Victorville, CA | Fee simple (100%) | | 33,000,000.00 | 12,968,000.00 |
| APN 3133-081-04; 3133-101-01 to-06; 3133-131-01 to-04 | | | | |
| | | | | |
| | | | | |
| | | | 33,000,000.00 | |

(Report also on Summary of Schedules.)

| B 6B (Official Form 6B) (12/07) | |
|---------------------------------|-------------------|
| In re B-VV1, LLC | Case No(If known) |

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one ormore of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

| Type of property | N O N E | DESCRIPTION AND LOCATION OF PROPERTY | HUSBAND, HIFE, JOINT, OR COMMUNITY | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION |
|--|------------------|--|---------------------------------------|---|
| 1. Cash on hand. | X | | | |
| Checking, savings or other finan- cial accounts, certificates of deposit or shares in banks, savings and loan, thrift, building and loan, and home- stead associations, or credit unions, brokerage houses, or cooperatives. | | Account with U.S. Bank | | 1,500,00 |
| Security deposits with public utilities, telephone companies, landlords, and others. | x | | | |
| Household goods and furnishings, including audio, video, and computer equipment. | × | | NO. | |
| 5. Books; pictures and other art objects; antiques; stamp, coin, record, tape, compact disc, and other collections or collectibles. | × | | | |
| 6. Wearing apparel. | × | | | |
| 7. Furs and jewelry. | × | | | |
| Firearms and sports, photo- graphic, and other hobby equipment. | × | - M | | |
| Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each. | × | | | |
| 10. Annuities. Itemize and name each issuer. | × | The state of the s | | |
| 11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).) | × | | | |

| B 6B (Official Form 6B) (12/07) Cont. | |
|---------------------------------------|-------------------|
| | |
| In re B-VV1, LLC | Case No(If known) |

Debtor

SCHEDULE B - PERSONAL PROPERTY

(If known)

(Continuation Sheet)

| TYPE OF PROPERTY | N O N È | DESCRIPTION AND LOCATION OF PROPERTY | HUSBAND, WIFE, JOINT, OR COMMUNITY | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION |
|--|--|--|---------------------------------------|---|
| 12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars. | X | an an an a na na na na na na an an an an | skalti | Nasta esta a la companya da ser esta esta esta esta esta esta esta esta |
| Stock and interests in incorporated and unincorporated businesses. Itemize. | × | | | |
| 14. Interests in partnerships or joint ventures. Itemize. | Х | | | |
| 15. Government and corporate bonds and other negotiable and non-negotiable instruments. | ************************************** | | | |
| 16. Accounts receivable. | X | | Ma ini | a transporting of the China |
| 17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars. | X | | | |
| 18. Other liquidated debts owed to debtor including tax refunds. Give particulars. | X | | | |
| 19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A — Real Property. | X | | | |
| 20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust. | × | | | |
| 21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each. | × | | | |

| B 6B (0 | Official Form 6B) (12/07) Cont. | |
|---------|---------------------------------|--|
| In re_ | B-VV1, LLC Debtor | |

SCHEDULE B - PERSONAL PROPERTY (Continuation Sheet)

| TYPE OF PROPERTY | N O N E | DESCRIPTION AND LOCATION OF PROPERTY | Husbard, Wife, 101ht, or community | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION |
|---|------------------|--|---------------------------------------|--|
| 22. Patents, copyrights, and other intellectual property. Give particulars. | х | | | |
| 23. Licenses, franchises, and other general intangibles. Give particulars. | X | | | |
| 24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes. | X | | | |
| 25. Automobiles, trucks, trailers, and other vehicles and accessories. | X | | | |
| 26. Boats, motors, and accessories. | X | Parata a profesionary province and a complete resident | i i deni | and the second s |
| 27. Aircraft and accessories. | X | | | |
| 28. Office equipment, furnishings, and supplies. | X | | | |
| 29. Machinery, fixtures, equipment, and supplies used in business. | X | | | |
| 30. Inventory. | X | | | |
| 31. Animals. | X | | | |
| 32. Crops - growing or harvested. Give particulars. | X | | | |
| 33. Farming equipment and implements. | X | | | |
| 34. Farm supplies, chemicals, and feed. | X | | | |
| 35. Other personal property of any kind not already listed. Itemize. | × | | | |
| | | O continuation sheets attached Tot | al> | \$ 1,500.00 |

(Include amounts from any continuation sheets attached. Report total also on Summary of Schedules.)

| B 6C (Official Form 6C) (12/07) | |
|---|--|
| In re_B-VV1, LLC Debtor | Case No(If known) |
| SCHEDULE C - PROPE | RTY CLAIMED AS EXEMPT |
| Debtor claims the exemptions to which debtor is entitled under: (Check one box) ☐ 11 U.S.C. § 522(b)(2) ☐ 11 U.S.C. § 522(b)(3) | Check if debtor claims a homestead exemption that exceeds \$136,875. |

| DESCRIPTION OF PROPERTY | SPECIFY LAW PROVIDING EACH EXEMPTION | VALUE OF CLAIMED EXEMPTION | CURRENT VALUE OF PROPERTY WITHOUT DEDUCTING EXEMPTION | |
|-------------------------|--|----------------------------------|---|--|
| NONE | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |

| B 6D (Official Form 6D) (12/07) | |
|---------------------------------|------------|
| In re B-VV1, LLC | Case No. |
| Debtor | (If known) |

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H – Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

| CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.) | CODEBTOR | HUSBAND, WIFE, JOINT, OR COMMUNITY | DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL | UNSECURED PORTION, IF ANY |
|--|----------|---|---|-------------|--------------|----------|--|---|
| ACCOUNT NO. | | | First Priority Deed | | | | | |
| Builder's Capital, Inc. 2800 W. Sahara Ave. Las Vegas, NV 89102 (agent for lenders) | | | of Trust dated 4/29/05 VALUE\$33,000,000, | | | | 12,968,000.00 | 0.00 |
| ACCOUNT NO. | <u> </u> | | | | | | | |
| (See list of lenders on attached continuation sheets) | | market in the property of the | VALUE \$ | | | | | |
| ACCOUNT NO. | | | VALUE | | | | | |
| 3 continuation sheets | | S | VALUE \$ Subtotal ► (Total of this page) | AMANDARIA - | | | \$ 12,968,000.00 | \$ 0.00 |
| attached | | | Total ▶ | | | | \$ 0.00 | \$ 0.00 |
| | | | (Use only on last page) | | | | (Report also on Summary of Schedules.) | (If applicable, report also on Statistical Summary of Certain |

Liabilities and Related

Data.)

In re B-VV1, LLC

| Case | No. | | | | |
|------|-----|--|-----|--------|---|
| | | | (If | known) |) |

SCHEDULE D – CREDITORS HOLDING SECURED CLAIMS <u>Continuation Sheets</u>

List of Lenders/Beneficiaries of 1st Priority Deed of Trust Dated 4/29/05

| Sierra Health Services, Inc. ATTN: Marc Briggs 2720 N. Tenaya Way Las Vegas, NV 89128 \$7,800,000.00 | Serafina Anfuso, Trustee of the Serafina Anfuso Trust 1150 Pinion Hills Dr. Carson City, NV 89701 \$150,000.00 |
|--|---|
| Premier Trust, Inc. Custodian for Kay R. Bandley, Individual Retirement Account c/o Premier Trust 2700 W. Sahara Ave., Suite 300 Las Vegas, NV 89102 \$127,297.65 | Alan R. Beckman and Andrea S. Beckman 1836 Taylorville St. Las Vegas, NV 89135 \$70,000.00 |
| Jarad D. Beckman 1836 Taylorville St. Las Vegas, NV 89135 \$200,000.00 | Theresa Blazic, Trustee of the Theresa Blazic 2007 Revocable Trust dtd 5/14/07 9512 Grenville Ave. Las Vegas, NV 89134 \$50,000.00 |
| Thomas A. Brodie, Jr., Trustee of the Brodie 1997 Family Trust dtd 3/12/97 11041 Clear Meadows Dr. Las Vegas, NV 89134 \$25,000.00 Premier Trust, Inc., Custodian for Hugh R. Campbell, Individual Retirement Account c/o Premier Trust 2700 W. Sahara Ave., Suite #300 Las Vegas, NV 89102 | Hugh R. Campbell, Trustee of the Hugh Robert Campbell Trust 8824 Rainbow Ridge Dr. Las Vegas, NV 89117 \$950,000.00 Jeffrey W. and Carol Campbell, Trustees of the Hugh Robert Campbell Irrevocable Trust dtd 7/7/00 5925 Sierra Bonita Ct. Las Vegas, NV 89149 \$150,000.00 |
| \$272,702.35 Vincent Cervoni and Rita Cervoni 2801 Crystal Beach Drive Las Vegas, NV 89128 \$400,000.00 | Frank E. Collins and Barbara J. Collins, Trustees of the Frank and Jo Collins Family Trust 5146 Blissful Valley Cir. Las Vegas, NV 89149 \$100,000.00 |

In re B-VV1, LLC

| Case | No |
|------|------------|
| | (If known) |

SCHEDULE D – CREDITORS HOLDING SECURED CLAIMS <u>Continuation Sheets</u>

List of Lenders/Beneficiaries of 1st Priority Deed of Trust Dated 4/29/05

| Shirley Dana, Successor Trustee of the Dana | Dominic J. Del Grosso III |
|--|--|
| Family Trust | 1816 Arrow Stone Ct. |
| 2304 Jeanne Drive | N. Las Vegas, NV 89031 |
| Las Vegas, NV 89108 | \$25,000.00 |
| \$6,000.00 | |
| Kristina M. Dermody | Paul Edwards and Arlene M. Edwards |
| 954 Roseberry Dr. | 45571 Edgehill Dr. |
| Las Vegas, NV 89138 | Palm Desert, CA 92260 |
| \$2,000.00 | \$100,000.00 |
| Lorraine Engel, Trustee of the Laurie Engel | Philip Engel, Trustee of the Philip Engel and |
| Family Limited Partnership | Adele Engel Family Trust |
| 1500 French Merlot Court | 1601 Houssels Ave. |
| | Las Vegas, NV 89104 |
| Las Vegas, NV 89134 | \$50,000.00 |
| \$50,000.00 | William R. and Cynthia J. Godfrey |
| Sierra West, Inc., by: Bruce Falkenborg, | 7250 Birkland Ct. |
| President | Las Vegas, NV 89117 |
| P.O. Box 8346 | \$100,000.00 |
| Incline Village, NV 89452 | \$100,000.00 |
| \$50,000.00 | John H. Holmes or Kathleen I. Holmes, |
| Iris J. Hettrick, Trustee of the L.A. Hettrick | Trustees of the Holmes Trust dtd 7/18/00 |
| Family 1980 Trust | |
| 1758 Tulip Ct. | 9529 Ruby Hills |
| Minden, NV 89423 | Las Vegas, NV 89134 |
| \$250,000.00 | \$20,000.00 |
| Samuel G. Kellogg, Trustee of the Kellogg | George Metenjies, Successor Trustee of the Pat |
| Family Trust | John Ladas Trust dtd 10/29/01 |
| 6717 C-Hwy 291 | 1015 Fairbury St. |
| Nine Miles Falls, WA 99026 | Henderson, NV 89052 |
| \$100,000.00 | \$50,000.00 |
| Jeannette Londergan | A.T.M. Family Limited Partnership, Erin |
| 2210 E. University Ave. #103 | MacDonald, General Partner |
| Las Vegas, NV 89119 | 361 E. Delamar Dr. |
| \$60,000.00 | Henderson, NV 89015 |
| | \$100,000.00 |
| Benjamin R. and Rosa E. Macias | Hunter Marlon, LLC Anthony M. Marlon, |
| 120 W. 3 rd Ave., Apt 710 | Operating Manager |
| San Mateo, CA 94402 | 9025 Greensboro Ln. |
| | Las Vegas, NV 89134 |
| 400,000 | \$500,000.00 |
| \$30,000.00 | |

In re B-VV1, LLC

| Case | No | |
|------|-----------|---|
| | (If known | (|

SCHEDULE D – CREDITORS HOLDING SECURED CLAIMS <u>Continuation Sheets</u>

List of Lenders/Beneficiaries of 1st Priority Deed of Trust Dated 4/29/05

| Barbara Marsh | George Metenjies, Trustee of the George H. |
|--|---|
| 418 Morrissey Blvd. | Metenjies Family Trust dtd 3/12/07 |
| Santa Cruz, CA 95062 | 1015 Fairbury St. |
| \$30,000.00 | Henderson, NV 89052 |
| | \$35,000.00 |
| Wayne R. Nippe, Trustee of the Wayne R. | Ralph L. Perry and Merri F. Perry |
| Nippe Trust dtd 9/13/02 | 4875 Impressario Ct. |
| 2341 Sterling Heights Dr. | Las Vegas, NV 89149 |
| Las Vegas, NV 89134 | \$200,000.00 |
| \$50,000.00 | |
| Anastasia Potter, Trustee of the Anastasia | California National Bank, Custodian FBO |
| Potter Trust | Richard Seely Acct. CSR 1550 |
| 140 Cogerno Way | 6440 Canoga Ave. 250 |
| Carson City, NV 89703 | Woodland Hills, CA 91367 |
| \$75,000.00 | \$110,000.00 |
| Melvin Louis Silva, Trustee of the Melvin L. | The Soldo Family Limited Partnership, Marie |
| Silva Revocable Trust dtd 10/23/96 | H. Soldo, General Partner |
| P.O. Box 908 | 1905 Davina St. |
| Genoa, NV 89411 | Henderson, NV 89074 |
| \$50,000.00 | \$200,000.00 |
| Nicole Soumbeniotis, Trustee of the Nicole | Murton Strimling, Trustee of the Strimling |
| Soumbeniotis 1998 Trust | Revocable Trust dtd 8/2/78 |
| 8902 Meridian Oak Ln. | 9100 Crystal Lake St. |
| Austin, TX 78744 | Las Vegas, NV 89134 |
| \$125,000.00 | \$40,000.00 |
| Curly Taylor and Eula Mae Taylor, Co- | Jackson Construction |
| Trustees of the Taylor 1981 Trust dtd 7/8/81 | 3088 Sugar Leo Road |
| P.O. Box 505 | St. George, Utah 84790 |
| Cortez, CO 81321 | Attn: Leesa K. Clark-Wing, Prs. |
| \$165,000.00 | \$100,000.00 |

| | • |
|--|--|
| 3 6E (Official Form 6E) (12/07) | |
| In re B-VV1, LLC | Case No. |
| Debtor | (if known) |
| SCHEDULE E - CREDITORS HOL | DING UNSECURED PRIORITY CLAIMS |
| unsecured claims entitled to priority should be listed in this schedule. | type of priority, is to be set forth on the sheets provided. Only holders of In the boxes provided on the attached sheets, state the name, mailing address, of all entities holding priority claims against the debtor or the property of the inuation sheet for each type of priority and label each with the type of priority. |
| The complete account number of any account the debtor has with debtor chooses to do so. If a minor child is a creditor, state the child "A.B., a minor child, by John Doe, guardian." Do not disclose the chi | the creditor is useful to the trustee and the creditor and may be provided if the sinitials and the name and address of the child's parent or guardian, such as ald's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). |
| entity on the appropriate schedule of creditors, and complete Schedul both of them, or the marital community may be liable on each claim. If the claim is continuent place an "X" is | ble on a claim, place an "X" in the column labeled "Codebtor," include the le H-Codebtors. If a joint petition is filed, state whether the husband, wife, by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, a the column labeled "Contingent." If the claim is unliquidated, place an "X" in "X" in the column labeled "Disputed." (You may need to place an "X" in more |
| Report the total of claims listed on each sheet in the box labeled E in the box labeled "Total" on the last sheet of the completed sched | "Subtotals" on each sheet. Report the total of all claims listed on this Schedule ule. Report this total also on the Summary of Schedules. |
| Report the total of amounts entitled to priority listed on each she entitled to priority listed on this Schedule E in the box labeled "Tota primarily consumer debts report this total also on the Statistical Sum | et in the box labeled "Subtotals" on each sheet. Report the total of all amounts ls" on the last sheet of the completed schedule. Individual debtors with mary of Certain Liabilities and Related Data. |
| Report the total of amounts \underline{not} entitled to priority listed on each amounts not entitled to priority listed on this Schedule E in the box I with primarily consumer debts report this total also on the Statistical | sheet in the box labeled "Subtotals" on each sheet. Report the total of all abeled "Totals" on the last sheet of the completed schedule. Individual debtors Summary of Certain Liabilities and Related Data. |
| Check this box if debtor has no creditors holding unsecured price | ority claims to report on this Schedule E. |
| TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) be | low if claims in that category are listed on the attached sheets.) |
| Domestic Support Obligations | |
| Claims for domestic support that are owed to or recoverable by responsible relative of such a child, or a governmental unit to whom 11 U.S.C. § 507(a)(1). | a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or such a domestic support claim has been assigned to the extent provided in |
| Extensions of credit in an involuntary case | |
| Claims arising in the ordinary course of the debtor's business or fit appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3) | nancial affairs after the commencement of the case but before the earlier of the $)$. |
| Wages, salaries, and commissions | |
| Wages, salaries, and commissions, including vacation, severance, independent sales representatives up to \$10,950* per person earned cessation of business, whichever occurred first, to the extent provid Contributions to employee benefit plans | and sick leave pay owing to employees and commissions owing to qualifying within 180 days immediately preceding the filing of the original petition, or the ed in 11 U.S.C. § 507(a)(4). |
| Money owed to employee benefit plans for services rendered with cessation of business, whichever occurred first, to the extent provid | ain 180 days immediately preceding the filing of the original petition, or the ed in 11 U.S.C. § 507(a)(5). |

| B 6E (Official Form 6E) (12/07) - Cont. | |
|---|---|
| In re _B-VV1, LLC, Case No | (if known) |
| Certain farmers and fishermen Claims of certain farmers and fishermen, up to \$5,400* per farmer or fisherman, against th | te debtor, as provided in 11 U.S.C. § 507(a)(6). |
| Deposits by individuals Claims of individuals up to \$2,425* for deposits for the purchase, lease, or rental of proper that were not delivered or provided. 11 U.S.C. § 507(a)(7). | rty or services for personal, family, or household use, |
| Taxes and Certain Other Debts Owed to Governmental Units Taxes, customs duties, and penalties owing to federal, state, and local governmental units | as set forth in 11 U.S.C. § 507(a)(8). |
| Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervi Governors of the Federal Reserve System, or their predecessors or successors, to maintain the § 507 (a)(9). | sion, Comptroller of the Currency, or Board of the capital of an insured depository institution. 11 U.S.C. |
| Claims for Death or Personal Injury While Debtor Was Intoxicated Claims for death or personal injury resulting from the operation of a motor vehicle or vess drug, or another substance. 11 U.S.C. § 507(a)(10). | sel while the debtor was intoxicated from using alcohol, a |
| * Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with adjustment. | respect to cases commenced on or after the date of |
| | |
| | |
| O continuation sheets attached | 1 |

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| B 6F (Official Form 6F) (12/07) | |
|---------------------------------|------------|
| In re B-VV1, LLC | Case No. |
| Debtor | (if known) |

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data..

| Summary of Schedules and, if the debtored Related Data | | | | | so on th | e Statist | ical Summary of Cert |
|--|----------|---|--|------------|-----------------------|-----------|----------------------|
| ☐ Check this box if debtor has no CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | HUSBAND, WIFE, pg JOINT, OR gin COMMUNITY gin | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
| ACCOUNT NO. | | | | | | | |
| ACCOUNT NO. | | | | | | | |
| ACCOUNT NO. | | | | | | | |
| ACCOUNT NO. | | | | | | | |
| | | | 7 | | Sul | ototal> | \$ 0.00 |
| O continuation sheets attached | | (Report | (Use only on last page of the also on Summary of Schedules and, if app Summary of Certain Liab | licable, | ted Sche on the St | atistical | 0.00 |

| B 6G (Official Form 6G) (12/07) | | | | |
|--|---|--|--|--|
| In re B-VV1, LLC , | , Case No(if known) | | | |
| Deptor | (A) MAOVE MY | | | |
| SCHEDULE G - EXECUTORY CON | TRACTS AND UNEXPIRED LEASES | | | |
| interests. State nature of debtor's interest in contract, i.e., "Plessee of a lease. Provide the names and complete mailing at a minor child is a party to one of the leases or contracts, state | expired leases of real or personal property. Include any timeshare urchaser," "Agent," etc. State whether debtor is the lessor or iddresses of all other parties to each lease or contract described. If the child's initials and the name and address of the child's parent lian." Do not disclose the child's name. See, 11 U.S.C. §112 and | | | |
| ☑ Check this box if debtor has no executory contracts or unexp | ired leases. | | | |
| NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT. | DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT. | | | |
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| B 6H (Official Form 6H) (12/07) | |
|---------------------------------|--------------------|
| In re B-VV1, LLC Debtor | Case No (if known) |

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

| Check this box if debtor has no codebtors. NAME AND ADDRESS OF CODEBTOR | NAME AND ADDRESS OF CREDITOR | | | | | |
|---|------------------------------|--|--|--|--|--|
| John A. Ritter c/o Focus Property Group 3455 Cliff Shadows Parkway, Ste. 220 Las Vegas, NV 89129 | | | | | | |
| Andrew M. Flaherty c/o Focus Property Group 3455 Gliff Shadows Parkway, Ste. 220 Las Vegas, NV 89129 | | | | | | |
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